

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 08, 2021

REGISTRATION NO: 27584
BONDS ISSUED BY: City of Belton
AMOUNT OF ISSUE: \$6,550,000.00 COUNTY: Cass
(Refunding and Improvement Bonds, Series 2021)
(remainder of \$13,750,000 authorized)
DATE OF ISSUE: April 15, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of I. refunding \$1,910,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2011, and II. (\$1,800,000) to construct, reconstruct, extend and improve the streets and roads within the City; and to acquire any rights-of-way, (\$4,750,000).

Rate of Interest	Amount	Maturity
5.00000%	\$55,000.00	03/01/2022
5.00000%	\$65,000.00	03/01/2023
5.00000%	\$85,000.00	03/01/2024
5.00000%	\$95,000.00	03/01/2025
5.00000%	\$100,000.00	03/01/2026
5.00000%	\$120,000.00	03/01/2027
5.00000%	\$390,000.00	03/01/2028
1.00000%	\$425,000.00	03/01/2029
1.15000%	\$460,000.00	03/01/2030
2.00000%	\$490,000.00	03/01/2031
2.00000%	\$390,000.00	03/01/2032
2.00000%	\$395,000.00	03/01/2033
2.00000%	\$405,000.00	03/01/2034
2.00000%	\$415,000.00	03/01/2035
2.25000%	\$420,000.00	03/01/2036
2.00000%	\$430,000.00	03/01/2037
2.00000%	\$440,000.00	03/01/2038
2.00000%	\$450,000.00	03/01/2039
2.00000%	\$455,000.00	03/01/2040
2.00000%	\$465,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$6,820,510.74

INTEREST RATE: 1.74658%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$267,783,196.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$50,995,000.00

NOTICE OF ELECTION: I. Not Applicable II. Published in The Journal newspaper on March 21 and 28, 2019; published in the Pleasant Hill Times newspaper on March 20 and 27, 2019; published in the North Cass Herald newspaper on March 22 and 29, 2019.

DATE OF ELECTION: I. Not Applicable II. April 02, 2019

ELECTION RESULTS:	I. Not Applicable II. Yes - 831 No - 406
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	Made available on or about March 19, 2021.
NUMBER OF BIDS RECEIVED:	5